



US MAGNESIUM LLC
238 NORTH 2200 WEST
SALT LAKE CITY, UTAH 84116

No. 64977

DATE 08-JUL-09

VENDOR NAME DIVISION OF OIL GAS & VENDOR NO. 041485

INVOICE NO.	INVOICE DATE	DESCRIPTION	DISCOUNT AMT	NET AMOUNT
M450008-09	30-JUN-09	ANNUAL MINING FEE M450008	0.00	1,000.00
<p style="text-align: center;">RECEIVED JUL 09 2009 DIV. OF OIL GAS & MINING</p>				

This portion MUST be returned with your payment to ensure proper credit. THANK YOU

ACCOUNT BILLED US MAGNESIUM LLC		PROJECT NAME ROWLEY/STANSBURY	PERMIT ID M450008
DUE DATE 07/25/2009	ANNUAL FEE \$1,000	AMOUNT DUE \$1,000	<input checked="" type="checkbox"/> FEE ENCLOSED <input type="checkbox"/> FEE NOT ENCLOSED*

Approval to mine or conduct exploration is automatically withdrawn if annual permit fees are not paid by the date due.

DIVISION OF OIL GAS AND MINING
1594 WEST NORTH TEMPLE SUITE 1210
PO BOX 145801
SALT LAKE CITY UT 84114-5801

If reclamation is complete, please submit form MR-SITE to request either a full or partial release. The permit fee is not required if the entire site has been regraded and seeded; The Division will verify the reclamation work.

Forms and other permit-related information are available on the Web at <http://ogm.utah.gov/minerals> or you can call (801) 538-5291 for more information.

RECEIVED
JUL 09 2009

Please make check payable to:
Division of Oil, Gas and Mining

PLEASE DETACH AND RETAIN THIS STATEMENT AS YOUR RECORD OF PAYMENT.

Thank You

0.00 1,000.00



US MAGNESIUM LLC
238 NORTH 2200 WEST
SALT LAKE CITY, UTAH 84116

ORIGINAL CHECK
ROUTED TO ACCOUNTING

WACHOVIA BANK N.A.
CROFTON, NC 27114

US-100
101

No. 64977

CHECK DATE	CHECK NUMBER	CHECK AMOUNT
08 JUL 09	64977 *****	1,000.00

VOID AFTER 60 DAYS

PAY One Thousand Dollars And 00 Cents*****

TO THE ORDER OF
DIVISION OF OIL GAS & MINING
1594 WEST NORTH TEMPLE
SUITE 1210
PO BOX 145801
SALT LAKE CITY, UT 84114-5801

[Signature]
[Signature]

Not Valid For Amounts Of \$1,000.00 Or More Unless Manually Counter-Signed

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